

Form No. RSC – 4
[Pursuant to Rule 3(3)]

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
MUMBAI BENCH – II**

COMPANY PETITION NO. C.P./137/MB/2025

In the matter of Section 66 and other applicable provisions of the Companies Act, 2013 read with the National Company Law Tribunal (Procedure for Reduction of Share Capital of Company) Rules, 2016 including any statutory modification or re-enactments thereof for the time being in force.

AND

In the matter of reduction of Preference Share Capital of NSE Academy Limited.

NSE Academy Limited, a public limited)
company incorporated under the Companies)
Act, 2013 having its registered office at)
Exchange Plaza, Plot C-1, Block G, Bandra)
Kurla Complex, Bandra (East), Mumbai,)
Maharashtra, India - 400051)
CIN: U67190MH2016PLC274239)
).. PETITIONER COMPANY

Publication of Notice

Notice may be taken that a petition was presented to the Hon'ble National Company Law Tribunal at Mumbai Bench ('Tribunal'), on the 28th day of July 2025 for confirming the reduction of up to 24,13,20,000 (Twenty Four Crores, Thirteen Lakhs and Twenty Thousand) shares representing Preference Share Capital having face value of INR 10 (Indian Rupees Ten) per preference share of the Petitioner Company, by paying an aggregate consideration of up to

and not exceeding
INR 241,32,00,000 (Indian Rupees Two Hundred and Forty One crores and Thirty Two lakhs) to
preference shareholders of the Petitioner Company.

The notices to the individual creditors have been issued. The list of the creditors prepared on the 30th day of June 2025 by the Petitioner Company is available at the registered office of the Petitioner Company and at the Petitioner Company's advocate's office at 307, Ram Nimi Building, 3rd floor, Mandlik Road, Colaba, Mumbai – 400005, for inspection on all working days during 11 AM to 4 PM between Monday to Friday.

If any creditor of the Petitioner Company has any objection to the application or the details in the list of creditors, the same may be sent (alongwith supporting documents) and details about his name and address and the name and address of his Authorised Representative, if any, to the Tribunal situated at 4th Floor, Cuffe Parade Telephone Exchange, next to GD Somani Memorial School, Cuffe Parade, Colaba, Mumbai - 400005 and to the undersigned at Exchange Plaza, Plot C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai, Maharashtra, India - 400051, within three months of date of this notice.

If no objection is received within the time stated above, entries in the list of creditors will, in all the proceedings under the above petition to reduce the preference share capital of the Petitioner Company, be treated as correct.

It may also be noted that a hearing has been fixed for Monday, 10th day of November 2025 on which the Tribunal shall hear the petition. In case any creditor intends to attend the hearing, he should make a request along with his objections, if any.

For NSE Academy Limited

Abhilash Misra

Authorized Representative